

# ENROLLMENT FORM INSTRUCTIONS

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Please print neatly.

Be sure to fill in the enrollment form completely. Missing or inaccurate information will delay enrollment processing.

## **Employer**

1. Complete section A on the enrollment forms.
2. Give each enrolling employee an enrollment form to complete.
3. Confirm that the information provided by employees on their enrollment forms is complete and accurate.
4. Return the completed enrollment forms to your broker or Kaiser Permanente.

## **Employee**

1. Complete sections B through D.
2. Sign and date the form.
3. Complete section E only if you need to list additional dependents.
4. Make a copy of the form for your records.

**This form serves as your temporary Kaiser Permanente member ID.  
Please make a copy and keep it until you receive your official member ID.**

# ENROLLMENT FORM

See instructions on page 1 before completing this form. Make a copy for your records.

## A To be completed by EMPLOYER

New group account     Existing group account

Company name \_\_\_\_\_ Customer ID \_\_\_\_\_ Date coverage to be effective \_\_\_\_/\_\_\_\_/\_\_\_\_

Plan selection \_\_\_\_\_ Employee classification (if applicable) \_\_\_\_\_

Employee name \_\_\_\_\_ Date of hire \_\_\_\_/\_\_\_\_/\_\_\_\_

### Enrollment reason (Please check one.)

New group account     New hire     Open enrollment     Part-time to full-time \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Loss of coverage \_\_\_\_/\_\_\_\_/\_\_\_\_     Other \_\_\_\_\_ Event date \_\_\_\_/\_\_\_\_/\_\_\_\_

## B To be completed by EMPLOYEE

Have you ever been a member of, or received care from, Kaiser Permanente in California?     Yes     No

If so, under what medical record number (if known)? \_\_\_\_\_ Former/Maiden name? \_\_\_\_\_

Name (Last, First, MI) \_\_\_\_\_ Social Security number \_\_\_\_\_ Preferred spoken or written language (optional) \_\_\_\_\_

Home address \_\_\_\_\_ Apt no. \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP code \_\_\_\_\_

\_\_\_\_/\_\_\_\_/\_\_\_\_ Gender  M  F    Home phone \_\_\_\_\_ Work phone \_\_\_\_\_

## C Family information (Please list only those family members to be enrolled)

<input type="checkbox"/> Spouse <input type="checkbox"/> Domestic partner	Date of birth _____	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Social Security no. _____ Medical record no. (if known) _____
Name (Last, First, MI) _____			
<input type="checkbox"/> Child	Date of birth _____	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Social Security no. _____ Medical record no. (if known) _____
Name (Last, First, MI) _____			
<input type="checkbox"/> Child	Date of birth _____	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Social Security no. _____ Medical record no. (if known) _____
Name (Last, First, MI) _____			
<input type="checkbox"/> Child	Date of birth _____	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Social Security no. _____ Medical record no. (if known) _____
Name (Last, First, MI) _____			

Will you be adding additional dependents?     Yes     No    Add any additional dependents on page 3.

## D AGREEMENT TO THE USE OF BINDING ARBITRATION FOR MEMBER DISPUTES\*

I understand that (except for Small Claims Court cases, claims subject to a Medicare appeals procedure, and claims that cannot be subject to binding arbitration under governing law), disputes between KFHP members or KPIC enrollees,\* their heirs, relatives, or associated parties (on the one hand) and KFHP, KPIC, Kaiser Permanente health care providers, or other associated parties (on the other hand), for alleged violation of any duty arising out of or related to KFHP membership or KPIC coverage, including any claim for medical or hospital malpractice (a claim that medical services or items were unnecessary or unauthorized or were improperly, negligently, or incompetently rendered), for premises liability, or relating to the coverage for, or delivery of, services or items, irrespective of legal theory, must be decided by binding arbitration under California law and not by lawsuit or resort to court process, except as applicable law provides for judicial review of arbitration proceedings. KFHP members and KPIC enrollees thus give up their right to a court or jury trial, and instead accept the use of binding arbitration as specified in the applicable Evidence of Coverage or Certificate of Insurance.

X

Signature required for all Kaiser Permanente plans \_\_\_\_\_

Date \_\_\_\_\_

\*Disputes arising from any of the following KPIC products are not subject to binding arbitration: 1) Tiers 2 and 3 of the Point-of-Service (POS) Plans; 2) the Preferred Provider Organization (PPO) and Out-of-Area Indemnity (OOA) Plans; and 3) the KPIC Dental Plans.

# ENROLLMENT FORM

If additional room for dependents is not needed, there is no need to complete or fax this page.

Employee name \_\_\_\_\_ Company name \_\_\_\_\_ Date coverage to be effective \_\_\_\_/\_\_\_\_/\_\_\_\_

Customer ID \_\_\_\_\_ Plan selection \_\_\_\_\_

## **E** Family information (additional dependents)

<input type="checkbox"/> Child	Date of birth _____	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Social Security no. _____ Medical record no. (if known) _____
Name (Last, First, MI) _____			
<input type="checkbox"/> Child	Date of birth _____	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Social Security no. _____ Medical record no. (if known) _____
Name (Last, First, MI) _____			
<input type="checkbox"/> Child	Date of birth _____	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Social Security no. _____ Medical record no. (if known) _____
Name (Last, First, MI) _____			
<input type="checkbox"/> Child	Date of birth _____	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Social Security no. _____ Medical record no. (if known) _____
Name (Last, First, MI) _____			
<input type="checkbox"/> Child	Date of birth _____	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Social Security no. _____ Medical record no. (if known) _____
Name (Last, First, MI) _____			

Tear along dotted line.

